



Basics of Cost Segregation

1

REQUEST AN ESTIMATE OF BENEFITS

National Tax Group is a professionally licensed engineering and tax firm. National Tax Group reviews the clients depreciation schedule and/or cost basis information, to produce a complimentary estimate of benefits, which will show the potential cash savings.

2

EVALUATION

In conjunction with the building owner's tax professional, we evaluate the current tax status and future business plans to determine if there is value in performing a Cost Segregation Study or CSS. National Tax Group advises all potential clients to consult with their certified tax professional before beginning any kind of service or study.

3

ACCEPTANCE OF PROPOSAL

Once a decision is made to move forward with a CSS, the client will receive a proposal and an invoice for 50 % of the fee. Once payment is received along with the signed proposal, a site visit will be scheduled by our field engineers.

4

ENGINEER'S SITE VISIT

Site visits are performed only by highly qualified and experienced engineers who then identify building components and systems.

5

ENGINEERING REVIEW AND CLASSIFICATION

Following the site visit, the engineer will compile the research, document the collected information and put into a detailed and comprehensive report. A draft is then submitted for final review by our tax specialist which is then shown to the client.

6

REVIEW AND ACCEPTANCE OF COST SEGREGATION STUDY

After the draft has been reviewed by the client and/or their tax professional, a printed and bound copy of the CSS will be delivered. The final invoice will be included with the finished study.

